

eDigitalOffice™

Sage SalesLogix ↔ Cypress Document Management

eDigitalOffice™ is an easy-to-use, intelligent and intuitive interface from Sage SalesLogix to the ASG-Cypress Document Management System. eDigitalOffice™ allows users to access any corporate document in an extremely intuitive and secure environment.

eDigitalOffice™ Highlights

- **Expedite search and retrieval** by classifying your attachments and documents by various fields (eg. Account name, contact name, opportunities, tickets, products, contracts, defects, etc.)
- **Gain real-time access** to sales and corporate related documents while classifying documents
- **Retrieve documents instantly** with powerful, high-speed search capabilities
- **Transfer SalesLogix attachments** instantly or via a schedule with powerful selection logic by account, contact, opportunity, tickets, contract, date range etc.
- **Migrate Notes/History seamlessly** – transfer SalesLogix Notes/History for easy access and retrieval
- **Automatically route inbound documents**, such as faxes, to the correct recipient
- **Use electronic notes and stamps** to improve document history and facilitate the routing/approval process
- **Classify a collection of related documents** for quick access to large groups of documents
- **Categorize groups of documents** for quick CD/DVD burning or for internal and external distribution
- **Integrate with email applications** to alert users of documents awaiting approval or review

Located 0 new attachment records to be imported.

Last Transfer Date: 5/10/2007 6:11:36 PM
Status Message

Configure file transfer to Cypress Send Attachments to Cypress

Account Attachments Contract Attachments
 Contact Attachments Notes History
 Opportunity Attachments Product Attachments
 Ticket Attachments Defect Attachments

Temp Folder for File Transfer: C:\Transfer\CypressTemp

Document Transfer History

Begin Date: 5/1/2007 9:39 AM Apply Filter
 End Date: 5/10/2007 6:15 P Clear Filter

Account	TransferDate	FileName	Description	AttachID
Abi Specialty Group	5/10/2007	!QQF8AA0006CMMana	Manage Product Co. QQF8AAC	
Abi Specialty Group	5/10/2007	!QQF8AA0006CNAdd A. Add Address Dialog	QQF8AAC	

Key Benefits

A key benefit of eDigitalOffice™ is its ability to integrate any Sage SalesLogix attachment, document, Notes/History or affiliated information with ASG-Cypress.

eDigitalOffice™ seamlessly transfers Sage SalesLogix attachments, Notes/History and other related information into ASG-Cypress thereby allowing full access to the information without encumbering SalesLogix with attachments and related information. Transfers may be performed manually or via a scheduled process. Additionally, the SalesLogix user can also access and retrieve documents, such as invoices, statements, purchase orders, credit memos – any report – easily at the click of a button! Documents stored from internal or external sources are easily found and managed.

For printing, simply use the Windows print command to send any document to ASG-Cypress from within SalesLogix, where it is archived and indexed. For attachments, Notes/History etc. using the eDigitalOffice™ intelligent and intuitive interface, easily transfer to ASG-Cypress. eDigitalOffice™ reduces the size of the SalesLogix database, improves availability of information and makes all of this available in an easy-to-use intelligent and intuitive interface.

Access and retrieval of attachments, Notes/History and other documents are available with simple search criteria very similar to Internet searches. The integrated solution also allows you to simultaneously view document images and enter data into eDigitalOffice™ so you can find the information you need, when you need it. Searching, retrieving and using documents and related information, such as from other Sage applications has ***never*** been so easy and efficient.

Cypress Search

Locate Document

Keywords: Pavillion Laptop Standard Search

Accounts Abbott Ltd. Search
 Contacts
 Opportunities
 Tickets
 User

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Sage SalesLogix <> Cypress Document Management

ASG-Cypress

ASG-Cypress Document Management is an electronic document classification, storage, retrieval and routing system that operates directly from within multiple Sage products, such as SalesLogix and the MAS product line. With this solution, your document storage and document access capabilities will improve dramatically. You will also be able to more effectively manage your storage, approval and routing process. As a result of implementing ASG-Cypress Document Management, you will instantly experience increased efficiencies and improve your overall business processes.

Using the secure ASG-Cypress DocuVault® repository, you will be able to capture, classify and archive any document sourced from any workstation or scanner in your organization. By storing these document images in a highly compressed and secure digital format, you eliminate all hard copies, thereby eliminating filing cabinets and other storage methods. In addition, you can quickly retrieve stored document files by using ASG-Cypress' powerful search engine, which allows you to search by document classifications, multiple keywords, or even user-defined keywords.

Add Documents Quickly

Scan and classify documents using various options (eg, customer number, document type, invoice number, sales order number, check number, product name etc.) and you are ready to archive, distribute or route a document to the appropriate destination. Or, you can choose to save a document for future distribution. After distribution, an automated email notification is sent to the recipient's inbox, alerting them of the pending document.

Enhance Collaboration

ASG-Cypress Document Management also allows you to apply an electronic stamp (eg "Received" or "Approved") prior to routing your document. Furthermore, you can easily apply "sticky notes" to highlight specific areas within the scanned or printed document, permitting you to add questions or instructions to help streamline your document routing and approvals process.

Eliminate Printing

Instead of printing reports from SalesLogix – or reports from any system – to paper, ASG-Cypress

Document Management automatically indexes and archives them at the page level for future retrieval. The next time you need to search for a customer on an AR report, for example, you will be presented with the specific page (or pages) containing this information. This solution completely eliminates time-wasting searches through your file cabinets and printed documents.

Easily Integrate with Applications

A key benefit of ASG-Cypress Document Management is its ability to integrate with other Sage and other Windows applications. Simply use the Windows print command to send any document to ASG-Cypress, where it is archived and indexed. The solution also allows you to simultaneously view document images and enter data into ASG-Cypress Document Management so you can find the information you need, when you need it. With split-screen capability between Document Management and other Windows applications (or Sage applications), data entry has never been so easy and efficient.

About ASG

ASG's business is to partner with clients to improve productivity and significantly enhance performance through the intelligent use of technology. Founded in 1986, ASG is a privately held global enterprise software and professional services firm that provides a full range of software solutions in the Metadata Management, Applications Management, Operations Management, Content Management, Performance Management, Security Management and Infrastructure Management arenas.

About TSI

TSI is the leading provider of Integrated Productivity Applications. TSI's business is to partner with clients who desire to have improved integration with their productivity applications, such as accounting, ERP, customer relationship management, business alerts, business intelligence, sales and support. Our goal is to make your business decisions easier.



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Solutions Designed for Growth™

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